



Bank of America

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17938-A

FEB 3 - 1995 - 4:45 PM

INTERSTATE COMMERCE COMMISSION
January 25, 1995

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Mr. Sidney L. Strickland, Jr.
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are two originals of a letter agreement between Bank of America Illinois (formerly known as Continental Bank N.A.) and The Belt Railway Company of Chicago, dated January 25, 1995, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Security Agreement (Chattel Mortgage), dated as of September 9, 1992 which was filed and recorded on September 16, 1992 under recordation number 17938.

The name and address of the sole party executing the enclosed document is:

Bank of America Illinois (formerly
known as Continental Bank N.A.)
231 South LaSalle Street
Chicago, Illinois 60697

A description of the railroad equipment covered by the enclosed document is contained in the Security Agreement (Chattel Mortgage) referred to above.

Also enclosed is a check in the amount of \$21.00 payable to the order of the Interstate Commerce Commission covering the required recordation fees.

Kindly return one stamped copy of the enclosed documents to Jennifer M. Dirkin, Senior Counsel, Bank of America Illinois, Legal Department 231-14L, 231 South LaSalle Street, Chicago, Illinois 60697.

Mr. Sidney L. Strickland, Jr.
Interstate Commerce Commission
January 25, 1995
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A short summary of the enclosed secondary document to appear
in the Commission's Index is:

Security interest under Security Agreement (Chattel
Mortgage) released.

Very truly yours,



Jennifer M. Dirkin
Senior Counsel
(312) 828-3396

JMD/jmd
encl.

cc: Steve Arentsen



Bank of America

RECORDATION NO. 17938-A FILED 1423

FEB 3 - 1995 - 4 45 PM

INTERSTATE COMMERCE COMMISSION

January 25, 1995

The Belt Railway Company of Chicago
6900 South Central Avenue
Chicago, Illinois 60638

Re: Security Agreement (Chattel Mortgage)

Ladies/Gentlemen:

Reference is hereby made to a Security Agreement (Chattel Mortgage), dated September 9, 1992 (the "Agreement"), between Bank of America Illinois (formerly known as Continental Bank N.A. and hereinafter referred to as the "Bank") and The Belt Railway Company of Chicago and filed with the Interstate Commerce Commission in Docket 17938 on September 16, 1992 at 1:55 p.m.

The Bank hereby releases, terminates, reconveys and dissolves any security interest which it has under the Agreement in any of the property described therein and agrees that the Agreement is of no further force or effect.

Very truly yours,

BANK OF AMERICA ILLINOIS
(formerly known as Continental Bank N.A.)

By: 

Title: Senior Vice President


JMD/jmd

STATE OF ILLINOIS)
) SS
COUNTY OF COOK)

I, Glenda J. Timpton, a notary public in and for said County, in the State of aforesaid, DO HEREBY CERTIFY that Paul R. Fry personally known to me to be a Vice President of BANK OF AMERICA ILLINOIS (formerly known as Continental Bank N.A.), an Illinois state banking association, and personally known to me to be the same person whose name is subscribed to the foregoing instrument, appeared before me this day in person and acknowledged that he/she signed and delivered the said instrument as Vice President of said Bank, pursuant to authority of said Bank, as such person's free and voluntary act, and as the free and voluntary act and deed of said Bank, for the uses and purposes therein set forth.

GIVEN under my hand and notarial seal this 25th day of January, 1995.

(Seal)



Notary Public

My Commission Expires:

